



Bonnie Timu

FINANCIAL PLANNER

Authorised Financial Adviser (FSP143265)

HELPING YOU SUCCEED

HOW I CAN HELP YOU

Finance can often have negative connotations for people, but I am here to show you that you can actually *enjoy* your financial situation – regardless of where you're at in life. Through exploring your goals in life, understanding your total financial picture and by developing your plan, I can help you meet your financial goals from here and all the way into retirement.

Being in control of your financial situation allows dreams to become real – not just ideas for “one day” – and can reduce stress and increase wealth, both personal and financial. After all, it's not all about money!

Working with Cole Murray, a firm owned and operated by local people, we share the same values of respect and putting client's needs first. Cole Murray also offers a range of other financial services that may be appropriate for you along your financial life journey.

THE BENEFIT OF EXPERIENCE

I have nine years' experience in the financial services industry and over that time I've learnt so much about people's financial lives, often helping them when times were tough – something that has made me passionate about finding ways to make a difference at the times that matter. Think of me as your port of call for all things financial, taking a proactive approach to your financial future.

As an Authorised Financial Adviser I am qualified to provide you with financial advice for your life, and enjoy building trust and forming lasting relationships with all of my clients.

LET'S BUILD YOUR FINANCIAL PLAN

My expertise lies in identifying your areas of need and setting an individualised plan that is unique to you. This process is totally collaborative with you – after all it is *your* plan! Once your plan is in place we will review it along the way, tweaking things as your needs and goals change.

Together we will tailor your plan, allowing you to put all your financial goals into action.

Let's talk today.

m. 027 531 8733

e. bonnie.timu@colemurray.co.nz

A disclosure statement is available, on request, and free of charge.

